

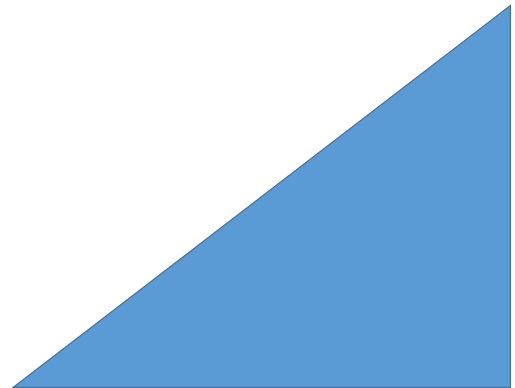
**Financial Services Company**  
**GCC Daily Report**



2025

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# FSC Daily Report

23/03/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,689.85	(0.1)	(0.5)	21.6	21.2	3.5	3.0	1.79%
MSCI Emerging Markets Index	1,131.38	(0.8)	5.2	15.4	15.1	1.9	1.7	2.69%
MSCI FM FRONTIER MARKETS	569.66	(0.2)	6.9	10.9	12.1	1.6	1.6	4.18%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	584.41	0.3	2.6	10.8	13.9	1.6	1.7	4.17%
Muscat Stock Exchange MSX 30 Index	4,394.02	(0.4)	(4.0)	9.5	12.5	0.9	0.8	6.25%
Tadawul All Share Index	11,751.57	(0.1)	(2.4)	17.8	22.2	2.3	2.3	3.73%
Dubai Financial Market General Index	5,099.80	(0.6)	(1.1)	9.0	11.3	1.4	1.1	4.82%
FTSE ADX GENERAL INDEX	9,368.43	0.0	(0.5)	20.8	21.7	2.5	2.4	2.28%
Qatar Exchange Index	10,294.50	(0.5)	(2.6)	11.3	14.1	1.3	1.5	4.81%
Bahrain Bourse All Share Index	1,958.01	(0.2)	(1.4)	14.5	11.2	1.4	0.9	9.07%
Boursa Kuwait All Share Price Return I	7,989.59	0.0	8.5	13.3	20.9	2.0	1.6	2.92%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	588.57	(0.8)	3.4	16.2	17.0	1.9	1.7	2.65%
MSCI AC Asia Ex. Japan Index	735.36	(0.9)	4.4	15.9	16.8	1.8	1.7	0.00%
Nikkei 225	37,677.06	(0.2)	(5.6)	19.3	25.5	1.9	1.9	1.85%
S&P/ASX 200	7,931.23	0.2	(2.8)	19.9	19.3	2.2	2.2	3.76%
Hang Seng Index	23,689.72	(2.2)	18.1	12.0	11.0	1.3	1.1	3.67%
NSE Nifty 50 Index	23,350.40	0.7	(1.2)	21.7	23.9	3.4	3.3	1.38%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	184.19	(0.6)	8.4	15.5	16.2	2.2	2.0	3.09%
MSCI Emerging Markets Europe Index	137.80	(2.7)	16.4	10.5	7.2	1.3	1.0	3.59%
FTSE 100 Index	8,646.79	(0.6)	5.8	13.1	14.1	1.9	1.8	3.64%
Deutsche Boerse AG German Stock In	22,891.68	(0.5)	15.0	16.8	15.5	1.9	1.7	2.48%
CAC 40	8,042.95	(0.6)	9.0	16.2	16.1	2.0	1.8	3.06%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,617.11	0.1	(3.6)	24.3	23.9	4.7	4.2	1.39%
S&P 500 INDEX	5,667.56	0.1	(3.6)	24.3	23.8	4.9	4.4	1.35%
Dow Jones Industrial Average	41,985.35	0.1	(1.3)	22.1	21.3	5.4	4.7	1.69%
NASDAQ Composite Index	17,784.05	0.5	(7.9)	33.5	39.1	6.4	6.0	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	558.2	-0.3	1.6	-32%	145%
Gold Spot \$/Oz	3,022.2	-0.7	15.2	-1%	188%
BRENT CRUDE FUTR May25	72.2	0.2	-2.3	-15%	56%
Generic 1st'OQA' Future	73.9	0.2	-2.9	-41%	300%
LME COPPER 3MO (\$)	9,855.5	-0.8	12.4	-9%	128%
SILVER SPOT \$/OZ	33.0	-1.7	14.3	-5%	176%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,394.02							
Change	-16.71	-0.38%						
Previous Close	4,410.73		Financial Sector	7,689.41	7,720.30	-0.40%	-0.65%	-0.47%
Open	4,411.59		Industry Sector	5,619.23	5,668.18	-0.86%	-3.65%	6.61%
Day's High	4,415.54		Services Sector	1,613.47	1,606.67	0.42%	-1.19%	-7.44%
Day's Low	4,390.36							
YTD Change	-3.99%							
Volume Mn	8.68							
MSX30 Value Traded Mn	3.04							
Traded Securities	55.00							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL ANWAR CERAMIC	0.114	9.62%	OMAN CEMENT	0.464	-9.90%	BANK MUSCAT	0.261	3187.8
MUSCAT GASES	0.082	9.33%	ASAFFA FOODS	0.360	-5.01%	SOHAR INTERNATIONAL BANK	0.127	2174.6
OMAN UNITED INSURANCE	0.240	4.35%	BANK DHOFAR	0.145	-3.97%	OQ BASE INDUSTRIES (SFZ)	0.102	1928.3
AL OMANIYA FINANCIAL SERVICES	0.145	3.57%	GULF MUSHROOM PRODUCTS	0.222	-3.48%	OQ EXPLORATION AND PRODUCTIC	0.312	1313.3
RENAISSANCE SERVICES	0.340	3.03%	AL SHARQIYA INVESTMENT HO.	0.073	-2.67%	OQ GAS NETWORKS	0.130	1298.3

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,751.57							
Change	-8.75	-0.07%	Tadawul Banks	12,858.98	12,937.59	-0.61%	-0.61%	0.48%
Previous Close	11,760.32		Tadawul Energy	4,910.78	4,883.34	0.56%	0.56%	-4.50%
Open	11,753.94		Tadawul Utilities	11,612.20	11,492.22	1.04%	1.04%	-9.81%
Day's High	11,782.83		Tadawul Telecom	8,688.22	8,701.98	-0.16%	-0.16%	-2.30%
Day's Low	11,728.69		Tadawul Insurance	9,400.89	9,493.77	-0.98%	-0.98%	-6.93%
YTD Change	-2.37%		Tadawul Retailing	7,617.51	7,654.58	-0.48%	-0.48%	-3.52%
Volume Mn	224,059.72		Tadawul Food & Beverages	5,625.50	5,631.20	-0.10%	-0.10%	-5.10%
Value Traded Mn	5,679.97		Tadawul Media	21,795.53	21,925.59	-0.59%	-0.59%	-14.56%
Traded / Listed Stocks	246	228	Tadawul Materials	5,157.32	5,161.94	-0.09%	-0.09%	-1.34%
			Tadawul Capital Goods	13,754.97	13,550.94	1.51%	1.51%	-9.75%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL JOUF MINERAL WATER BOTTLI	1.99	19.16%	NATIONAL BUILDING AND MARKET	170.00	-5.66%	AL-BAHA DEVELOPMENT & INVEST	0.36	17065.8
ALUJAIN CORP	37.75	8.79%	AL HASOOB CO	60.00	-3.69%	SAUDI ARABIAN OIL CO	25.85	3607.6
AL BABBAIN POWER & TELECOMMU	45.65	8.43%	GULF GENERAL COOPERATIVE INS	9.24	-3.25%	TOURISM ENTERPRISE CO/ SHAMS	0.80	2906.2
ARRIYADH DEVELOPMENT COMPANY	34.40	6.67%	AL RAJHI CO FOR CO-OPERATIVE	138.00	-3.23%	ELECTRICAL INDUSTRIES CO	6.07	2362.0
BAWAN CO	46.95	3.30%	LADUN INVESTMENT CO	4.10	-3.07%	BATIC INVESTMENTS AND LOGIST	2.56	2169.5

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,099.80							
Change	-31.56	-0.62%						
Previous Close	5,131.36		<b>Real Estate &amp; Construction</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,132.13		<b>Banking</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,132.13		<b>Insurance</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,066.74		<b>Consumer Staples</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.01		<b>Services</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	141,282.18		<b>Telecommunication</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	838.85		<b>Transportation</b>	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DRAKE & SCULL INTERNATIONAL	0.354	4.12%	GULF NAVIGATION HOLDING PJSC	4.95	-9.84%	DRAKE & SCULL INTERNATIONAL	0.35	77587.47
EMIRATES NBD PJSC	19.95	2.05%	DUBAI ISLAMIC BANK	7.24	-3.98%	EMAAR PROPERTIES PJSC	13.40	28651.80
AMANAT HOLDINGS PJSC	1.09	0.93%	EMAAR DEVELOPMENT PJSC	12.15	-2.02%	UNION PROPERTIES PJSC	0.58	24170.80
EMIRATES INTEGRATED TELECOMM	8.19	0.86%	AJMAN BANK PJSC	1.56	-1.89%	DUBAI ISLAMIC BANK	7.24	15659.09
DUBAI FINANCIAL MARKET PJSC	1.33	0.76%	SHUAA CAPITAL PSC	0.229	-1.72%	DUBAI ELECTRICITY & WATER AU	2.43	15338.26

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,368.43							
Change	0.36	0.00%						
Previous Close	9,368.07		<b>Financial</b>	16,839.63	16,825.00	0.09%	0.00%	-1.87%
Open	9,368.07		<b>Telecommunication</b>	4,293.07	4,248.86	1.04%	0.00%	4.80%
			<b>Consumer Services</b>	9,276.69	9,206.00	0.77%	0.00%	-4.71%
Day's High	9,389.53		<b>Basic Material</b>	4,334.19	4,427.26	-2.10%	0.00%	-10.17%
Day's Low	9,343.88		<b>Industrials</b>	2,497.59	2,541.85	-1.74%	0.00%	-3.34%
YTD Change	-0.54%		<b>Utilities</b>	12,435.52	12,395.79	0.32%	0.00%	2.96%
			<b>Energy</b>	2,164.46	2,161.79	0.12%	0.00%	-4.31%
Volume Mn	572,911.76		<b>Health Care</b>	2,091.83	2,140.08	-2.25%	0.00%	-6.15%
Value Traded Mn	1,466.90		<b>Real Estate</b>	12,334.24	12,325.59	0.07%	0.00%	-5.30%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI COMMERCIAL BANK	10.98	2.62%	HAYAH INSURANCE CO PJSC	1.46	-5.81%	ABU DHABI NATIONAL HOTELS	0.53	296482.70
NMDC GROUP PJSC	25.18	2.11%	RESPONSE PLUS HOLDING PJSC	3.9	-5.57%	MULTIPLY GROUP	1.72	67827.86
AL SEER MARINE SUPPLIES & EQ	2.95	1.72%	MULTIPLY GROUP	1.72	-5.49%	BOROUGE	2.38	15589.43
FIRST ABU DHABI BANK PJSC	13.48	1.66%	ESG EMIRATES STALLIONS GROU	8.4	-5.30%	ESHRAQ INVESTMENTS PJSC	0.37	12539.74
SUDATEL TELECOM GROUP LTD	0.315	1.61%	ABU DHABI NATIONAL HOTELS	0.533	-4.65%	DANA GAS	0.80	12318.73

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,294.50							
Change	-49.18	-0.48%	<b>Total Return</b>	24,224.68	24,249.48	-0.10%	-0.10%	-0.39%
Previous Close	10343.68		<b>Rayan Islamic</b>	4,900.01	4,904.06	-0.08%	-0.08%	0.13%
Open	10343.68		<b>All Share</b>	3,773.67	3,778.54	-0.13%	-0.13%	-0.61%
Day's High	10346.33		<b>Banks &amp; Finance</b>	4,592.11	4,606.00	-0.30%	-0.30%	-2.02%
Day's Low	10278.47		<b>Industrials</b>	4,322.93	4,322.08	0.02%	0.02%	-0.04%
YTD Change	-0.0261647		<b>Transportation</b>	5,625.29	5,595.91	0.53%	0.53%	3.64%
Volume Mn	76.195		<b>Real Estate</b>	1,584.73	1,590.52	-0.36%	-0.36%	0.88%
Value Traded Mn	176.5785		<b>Insurance</b>	2,288.64	2,305.32	-0.72%	-0.72%	-1.83%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,981.79	1,974.70	0.36%	0.36%	1.17%
			<b>Consumer Goods</b>	7,829.58	7,833.68	-0.05%	-0.05%	2.09%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	0.73	0.83%	QATAR GENERAL INSURANCE & RE	1.06	-7.37%	QATAR ALUMINUM MANUFACTUR	1.30	13657.02
MESAIEED PETROCHEMICAL HOLDI	1.42	0.78%	COMMERCIAL BANK PSQC	4.23	-7.10%	BALADNA	1.18	8820.37
VODAFONE QATAR	2.01	0.70%	QATARI INVESTORS GROUP	1.51	-2.58%	EZDAN HOLDING GROUP	0.98	6485.45
QATAR NAVIGATION	10.64	0.57%	AL KHALEEJ TAKAFUL GROUP	2.31	-2.00%	AL RAYAN BANK	2.29	5936.44
MEKDAM HOLDING GROUP	3.57	0.56%	WIDAM FOOD CO	2.24	-1.84%	MESAIEED PETROCHEMICAL HOLDI	1.42	5188.55

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,958.01							
Change	-4.08	-0.21%						
Previous Close	1,962.09		<b>MSCI Bahrain</b>	159.01	159.01	0.00%	0.00%	0.44%
Open	1,962.09		<b>MSCI Bahrain Domestic Islamic</b>	62.24	62.24	0.00%	0.01%	0.05%
Day's High	1962.090		<b>MSCI Bahrain Net TR USD</b>	435.65	435.60	0.01%	0.00%	0.77%
Day's Low	1955.490							
YTD Change	-1.40%							
Volume Mn	1,521.53							
Value Traded Mn	0.794							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.11	0.27%	ZAIN BAHRAIN BSCC	0.11	-5.22%	ZAIN BAHRAIN BSCC	0.11	200.50
APM TERMINALS BAHRAIN BSC	1.17	0.26%	AL SALAM BANK BSC	0.20	-4.00%	AL SALAM BANK BSC	0.20	159.97
NATIONAL BANK OF BAHRAIN BSC	0.50	0.20%	-	-	-	ALUMINIUM BAHRAIN BSC	1.11	34.50
-	-	-	-	-	-	SEEF PROPERTIES	0.12	24.92
-	-	-	-	-	-	APM TERMINALS BAHRAIN BSC	1.17	14.00

## Boursa Kuwait

	7,989.59		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	1.18	0.01%	<b>Industrials</b>	738.63	740.81	-0.29%	-3.17%	2.07%
Previous Close	7,988.41		<b>Banks</b>	2,027.13	2,024.63	0.12%	-0.09%	12.01%
Open	7,989.36		<b>Consumer Service</b>	954.85	943.89	1.16%	-7.87%	-4.39%
			<b>Technology</b>	1,083.97	1,091.25	-0.67%	-32.88%	4.20%
Day's High	8,000.90		<b>Real Estate</b>	1,501.53	1,496.15	0.36%	-3.90%	10.97%
Day's Low	7,961.19		<b>Financial Services</b>	1,484.72	1,489.57	-0.33%	-5.36%	-1.71%
YTD Change	8.52%		<b>Telecom</b>	1,029.21	1,033.53	-0.42%	-3.71%	1.13%
			<b>Health Care</b>	570.91	568.79	0.37%	9.94%	24.57%
Volume Mn	0.20		<b>Insurance</b>	2,106.07	2,105.51	0.03%	2.00%	2.47%
Value Traded Mn	52.46		<b>Basic Materials</b>	883.71	885.19	-0.17%	-5.17%	-3.02%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
UNITED PROJECTS FOR AVIATION	173.00	8.13%	EKTITAB HOLDING CO SAK	11.90	-10.53%	ARZAN FINANCIAL GROUP FOR FI	288.00	27185.33
NATIONAL INTERNATIONAL CO	175.00	8.02%	KUWAIT NATIONAL CINEMA CO	1200.00	-9.64%	KUWAIT BUSINESS TOWN REAL ES	140.00	26119.26
DAR AL THURAYA REAL ESTATE C	104.00	5.16%	OSOUL INVESTMENT KSCC	138.00	-7.38%	NATIONAL INTERNATIONAL CO	175.00	14478.65
SPECIALITIES GROUP HOLDING C	138.00	3.76%	AL SAFAT INVESTMENT CO	92.40	-6.67%	KUWAIT REAL ESTATE CO KSC	321.00	12960.17
GULF BANK	340.00	3.66%	SHUAIBA INDUSTRIAL CO	179.00	-5.79%	OULA FUEL MARKETING CO	587.00	10941.40

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